

Historic, Archive Document

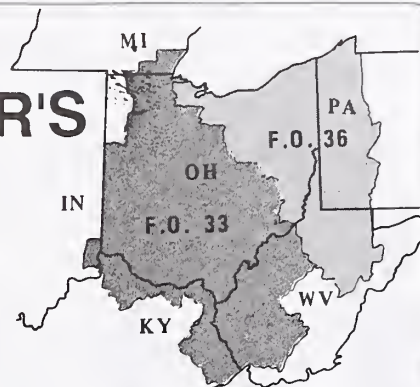
Do not assume content reflects current scientific knowledge, policies, or practices.

4280.30
m34c

THE MARKET ADMINISTRATOR'S BULLETIN

Ohio Valley Marketing Area
Federal Order No. 33

Eastern Ohio Western-Pennsylvania Marketing Area
Federal Order No. 36



VOL. XXII-NO. 5

C. MACK ENDSLEY, Market Administrator

MAY 1991

DAIRY SITUATION AND OUTLOOK*

Growth in milk production and recession-limited use brought price stability to winter 1991 dairy markets after a chaotic pair of years. However, prices regained stability mainly because large surpluses of both skim milk and cream held prices near support levels, far below the prices of 1989 or 1990.

Dairy product markets are expected to tighten during the second half of 1991. Recent drops in farm milk prices probably will erode expansion in milk output, while the resumption of economic growth and lower retail dairy prices are projected to pull commercial use higher. Government purchases are expected to diminish, while farm milk prices post a seasonal increase. Even so, farmers are expected to receive an average milk price 15-20 percent lower than the 1990 record.

Milk production grew 2 percent from a year earlier during January-March. Cow numbers slipped below a year earlier, but strong growth in milk per cow persisted. Expansion in milk output was widespread in early 1991.

The effects of sharply lower 1991

returns on milk production probably will be gradual. Most dairy farmers entered the year in relatively strong financial condition, heifer supplies were adequate, and forage problems seem largely resolved. By late 1991, milk production is projected to be barely above a year ago. The 1991 total is expected to be 1-2 percent higher than 1990's 148.3 billion pounds.

Retail dairy prices were only slightly below a year earlier during January-March, even though farm prices fell 20 percent. Retail prices are projected to decline during most of the rest of 1991, as the farm-retail price spreads are eroded from the current relatively wide spreads. Average retail dairy prices probably will decline 2-4 percent in 1991.

Larger milk production and steady fluid milk sales resulted in increased supplies of milk for manufacturing in early 1991. With commercial use of most products flat, much of this milk was manufactured into butter and nonfat dry milk for sale to the Government.

Except for American cheese, commercial use of most dairy

products was unable to grow in early 1991. The current recession appeared to weaken dairy sales quickly and substantially, while retail prices stayed relatively high. If the economy recovers, commercial use of milkfat is expected to grow 1-2 percent in 1991. However, disappearance of skim solids is projected to slip because of lower sales of nonfat dry milk.

In 1990, commercial use rose 3 percent to a record of almost 139 billion pounds (milk equivalent, milkfat basis). Butter and cheese sales posted large increases, fluid sales totaled about the same, while use of nonstorable manufactured products was lower. Commercial disappearance of nonfat dry milk was down sharply because of the loss of export markets.

Commercial dairy stocks on March 1 were well above a year ago. Industry butter holdings were reported at record levels, while manufacturers' stocks of nonfat dry milk were the largest in 16 years. Cheese stocks were larger than a year earlier but probably were not excessive.

Government purchases, skim
(Continued on page 2)

(Continued from page 1)

solids basis, during the first quarter were equivalent to 2.4 billion pounds of milk, up from virtually none a year ago. On a milkfat basis, removals were equivalent to 4.8 billion pounds of milk, up from 3.9 billion a year earlier. For all of 1991, milkfat purchases are projected to be similar to 1990, but skim solids removals will be dramatically higher.

International prices for butter and nonfat dry milk have recovered slightly since late 1990 but remain much lower than a year ago. Prices probably will remain near GATT minimums during the rest of the year.

APRIL MILK PRODUCTION**

Milk production in the 21 major States during April totaled 10.9 billion pounds, 1 percent above production in these same States in April 1990, according to the Agricultural Statistics Board. March revised production at 11.1 billion pounds was 1 percent above March 1990.

Production per cow in the 21 major States averaged 1,294 for April, 21 pounds more than April 1990.

The number of cows on farms in the 21 major States was 8.43 million head, 36 thousand head less than

March 1991 and 69 thousand less than April 1990.

During the January-March period, the 21 major States produced 31.7 billion pounds of milk, 84.6 percent of the U.S. production. If producers in the remaining 29 States not surveyed monthly followed the same pattern as the 21 States, the U.S. production would be 12.9 billion pounds for April 1991.

* Dairy Market News-Apr 22-26, Vol. 58-Rpt. 17

** "Milk Production," Da 1-1 (5-91), Agricultural Statistics Board, National Agricultural Statistics Service.

MILK COWS AND MILK PRODUCTION BY QUARTERS, UNITED STATES

MONTH	MILK COWS ^{1/}		MILK PER COW ^{2/}		MILK PRODUCTION ^{2/}		
	1990	1991	1990	1991	1990	1991	1991 As % of 1991
	Thousands		Pounds		Million Pounds	Percent	
JAN-MAR	10,128	10,105	3,627	3,707	36,740	37,463	102
APR-JUN	10,111		3,820		38,626		
JUL-SEP	10,119		3,620		36,632		
OCT-DEC	10,151		3,575		36,285		
ANNUAL	10,127		14,642		148,284		

1/ Includes dry cows. Excludes heifers not yet fresh.

2/ Excludes milk sucked by calves.

FEDERAL ORDER NO's 33 AND 36 COMBINED MARKET STATISTICS

	APRIL 1991	MARCH 1991	APRIL 1990
Total Producer Milk	557,233,210	557,443,856	512,446,420
Class I Producer Milk	288,095,588	293,871,292	271,696,531
Class II Producer Milk	95,694,029	89,558,162	84,026,868
Class III Producer Milk	173,443,593	174,014,402	156,723,021
Percent Class I	51.7	52.7	53.0
Percent Class II	17.2	16.1	16.4
Percent Class III	31.1	31.2	30.6
Number Producer Farms	8,252	8,252	7,959
Daily Average Productions per Farm	2,251	2,179	2,146
Daily Average Producer Milk	18,574,440	17,982,060	17,081,547
Number of Reporting Handlers	61	61	64

FEDERAL ORDER 33 MARKET SUMMARY FOR APRIL 1991

Gross Class I utilization averaged 4,454,252 pounds per day during April 1991. On a daily basis this was an increase of 1.0% from the previous month and 16.6% more than April 1990.^{1/}

The April 1991 Class I utilization of producer milk totaled 131,463,583 pounds or 54.7% of the reported producer receipts. This utilization percentage is .6% less than last month and 1.7% less than April 1990.^{1/}

The average butterfat test for gross Class I utilization was 2.1% for April 1991.

Receipts from 3,455 producers by 27 pool handlers regulated by Order No. 33 averaged 8,017,735 pounds daily for April 1991. On a daily basis this was 1.4% more than last month and 21.3% more than April 1990.^{1/}

Producers supplying the market increased by 31 from the March 1991 total and increased by 542 from April 1990. The daily average producer receipts per farm of 2,321 pounds were 13 more than the previous month. On a daily basis this is 52 pounds more than April 1990.^{1/}

The April 1991 Class I price was \$12.08 per hundredweight for 3.5% milk delivered to pool plants in Zone 3. This was 12 cents less than the March 1991 Class I price and \$2.18 less than the April 1990 price. Prices for Class I milk in parts of the marketing area other than Zone 3 reflect the specified location adjustment of minus 24 cents in Zone 1, minus 14 cents in Zone 2, plus 7 cents in Zone 4 and plus 15 cents in Zone 5.

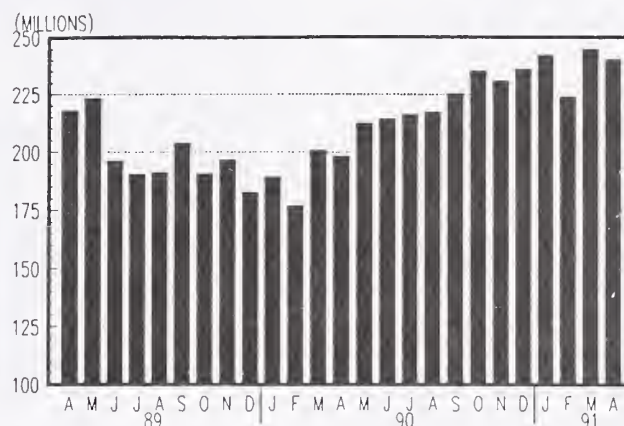
The Class II price for April 1991 was \$10.00. This was 12 cents less than the March 1991 Class II price and \$2.42 less than the April 1990 Class II price.

The Class III price of \$10.04 for April 1991 was 2 cents more than the previous month and \$2.28 less than the April 1990 Class III price.

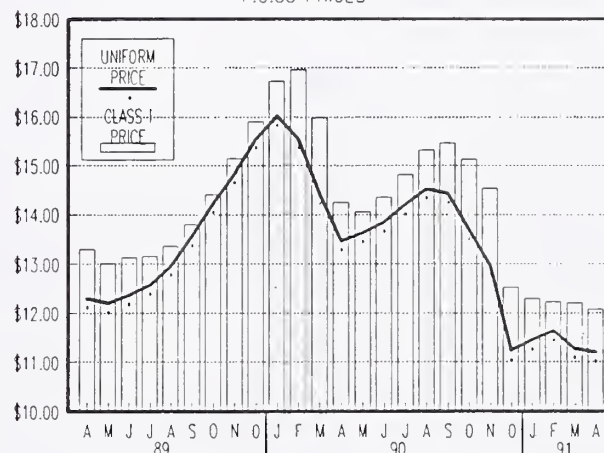
The May 1991 Class I price will be \$12.06 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

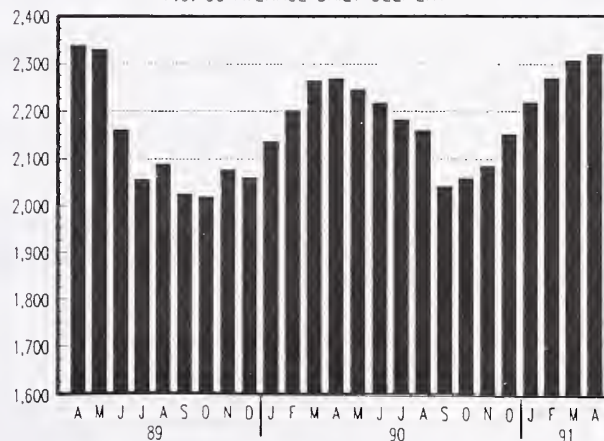
F.O.33 PRODUCER RECEIPTS



F.O.33 PRICES



F.O. 33 AVERAGE DAILY DELIVERY



COMPUTATION OF UNIFORM PRICE FOR APRIL 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR

OHIO VALLEY MILK MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	54.7	131,463,583	\$12.08	\$15,880,800.83
Class II Producer Milk	23.9	57,510,511	10.00	5,751,051.10
Class III Producer Milk	21.4	51,557,957	10.04	5,176,418.88
TOTAL PRODUCER MILK	100.0	240,532,051		\$26,808,270.81
Other Source 1033.60(g) Class I				0.00
TOTAL MILK IN POOL		240,532,051		\$26,808,270.81
Value of Overage				5,245.77
Value of Inventory Adjustment				16,434.29
Value of Other Source				0.00
Value of Class I Location Differentials				16,628.75
Value of Audit Adjustments				(1,837.63)
TOTAL POOL VALUE				\$26,844,741.99
Value of Producer Location Differentials				93,206.21
1/2 Unobligated Balance in Producer Settlement Fund				111,485.00
POOL MILK AND ADJUSTED VALUE		240,532,051	\$11.245667	\$27,049,433.20
Producer Settlement Fund Reserve			0.045667	
WEIGHTED AVERAGE PRICE		240,532,051	\$11.20	\$27,049,433.20
Other Source 1033.60(g) x Wt. Avg. Price			11.20	0.00
PRODUCER MILK AND ADJUSTED VALUE		240,532,051	\$11.245667	\$27,049,433.20
Producer Settlement Fund Reserve			0.045667	(109,843.49)
UNIFORM PRICE FOR 3.5% MILK		240,532,051	\$11.20	\$26,939,589.71

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.104**AVERAGE PRODUCER BUTTERFAT TEST.... 3.64%**

	PRODUCER B.F. LBS.	PERCENT
Class I	2,824,086	32.3
Class II	2,530,518	28.9
Class III	3,398,303	38.8
TOTAL	8,752,907	100.0

(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 33**

	APRIL 1991		MARCH 1991		APRIL 1990	
	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.	3.5% Milk	B.F. Diff.
PRICE SUMMARY						
Producers' Uniform.....	\$11.20*	\$0.104	\$11.28*	\$0.104	\$13.47*	\$0.123
Class I.....	12.08*	0.104	12.20*	0.104	14.26*	0.123
Class II.....	10.00	0.104	10.12	0.104	12.42	0.123
Class III.....	10.04	0.104	10.02	0.104	12.32	0.123

* Zone 3. Zone 1 minus 24 cents. Zone 2 minus 14 cents. Zone 4 plus 7 cents. Zone 5 plus 15 cents.

	APRIL 1991	MARCH 1991	APRIL 1990
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	240,532,051	245,029,161	198,306,849
Percent Class I	54.7	55.3	56.4
Percent Class II	23.9	22.3	24.6
Percent Class III	21.4	22.4	19.0
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	131,463,583	135,413,717	111,931,986
Opening Inventory	781,593	-0-	-0-
Other Source - Unregulated	47,128	45,662	36,334
Other Source - Other Order	1,333,497	1,263,955	2,678,944
Overage	1,746	-0-	3,029
TOTAL CLASS I	133,627,547	136,723,334	114,650,293
CLASS II PRODUCER MILK	57,510,511	54,723,946	48,698,618
Opening Inventory	1,100,488	491,384	1,776,617
Other Source - Unregulated	10,203,019	8,434,194	6,590,574
Other Source - Other Order	605,257	49,734	40,682
Overage	-0-	-0-	-0-
TOTAL CLASS II	69,419,275	63,699,258	57,106,491
CLASS III PRODUCER MILK	51,557,957	54,891,498	37,676,245
Opening Inventory	17,436,292	17,267,219	11,787,710
Other Source - Unregulated	958,465	914,207	549,985
Other Source - Other Order	4,905,877	3,116,436	5,784,851
Overage	76,364	6,414	4,437
TOTAL CLASS III	74,934,955	76,195,774	55,803,228
TOTAL RECEIPTS AND UTILIZATION	277,981,777	276,618,366	227,560,012
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.64	3.72	3.65
Number Producer Farms	3,455	3,424	2,913
Daily Average Production per Farm	2,321	2,308	2,269
Daily Average Producer Milk	8,017,735	7,904,166	6,610,228
Daily Average Producer - Class I	4,382,119	4,368,184	3,731,066
Percent Producer Milk to Class I	183.0	180.9	177.2
Percent Gross Class I to Producer Class I	101.6	101.0	102.4
Number of Reporting Handlers	27	27	25
Value of Producer Milk at Test	\$27,194,040	\$28,116,656	\$27,057,847
Income per Farm (Monthly Average)	\$7,871	\$8,212	\$9,289

OHIO VALLEY MARKETING SUMMARY

(25 Months)

	PRICES					PRODUCTION					
	Class I	Class II	Class III	Uni- form	B.F. Diff.	Total	Class I	Class II	Class III	No. of Farms	Daily Avg. Del.
1989											
APR	\$13.30	\$11.35	\$11.09	\$12.30	0.151	217,874,692	110,070,551	55,246,823	52,557,318	3,106	2,338
MAY	\$13.02	\$11.29	\$11.12	\$12.20	0.151	223,492,713	116,187,203	59,980,928	47,324,582	3,094	2,330
JUN	\$13.13	\$11.36	\$11.33	\$12.37	0.151	196,153,357	105,063,517	57,509,874	33,579,966	3,025	2,161
JUL	\$13.16	\$11.76	\$11.76	\$12.58	0.150	190,614,822	104,542,229	57,224,990	28,847,603	2,990	2,056
AUG	\$13.37	\$12.39	\$12.37	\$12.97	0.153	191,334,128	104,485,398	59,397,728	27,451,002	2,954	2,089
SEP	\$13.80	\$13.10	\$13.10	\$13.57	0.144	203,721,387	123,138,462	56,394,113	24,188,812	3,352	2,026
OCT	\$14.41	\$13.87	\$13.87	\$14.24	0.139	190,798,845	113,143,860	53,117,424	24,537,561	3,047	2,020
NOV	\$15.14	\$14.03	\$14.69	\$14.84	0.139	196,827,487	124,150,025	48,698,788	24,078,674	3,159	2,077
DEC	\$15.91	\$14.86	\$14.93	\$15.55	0.138	182,827,065	111,474,711	45,285,507	26,066,847	2,861	2,061
1990											
JAN	\$16.73	\$15.43	\$13.94	\$16.02	0.127	189,470,831	115,868,484	41,908,837	31,693,510	2,863	2,135
FEB	\$16.97	\$14.22	\$12.22	\$15.56	0.124	177,354,553	105,456,113	40,697,947	31,200,493	2,877	2,202
MAR	\$15.98	\$11.80	\$12.02	\$14.41	0.124	200,885,586	123,000,632	47,199,211	30,685,743	2,861	2,265
APR	\$14.26	\$12.42	\$12.32	\$13.47	0.123	198,306,849	111,931,986	48,698,618	37,676,245	2,913	2,269
MAY	\$14.06	\$13.18	\$12.78	\$13.64	0.114	212,471,323	118,321,287	50,617,337	43,532,699	3,051	2,246
JUN	\$14.36	\$13.16	\$13.28	\$13.85	0.113	214,356,744	114,337,971	58,892,410	41,126,363	3,221	2,218
JUL	\$14.82	\$13.51	\$13.43	\$14.21	0.115	216,365,208	113,396,215	60,556,969	42,412,024	3,197	2,183
AUG	\$15.32	\$13.77	\$13.09	\$14.53	0.114	217,331,630	119,041,414	57,557,968	40,732,248	3,246	2,160
SEP	\$15.47	\$13.73	\$12.50	\$14.44	0.114	225,672,218	126,936,871	44,238,529	54,496,818	3,685	2,041
OCT	\$15.13	\$12.61	\$10.48	\$13.70	0.114	235,312,934	140,525,239	45,305,791	49,481,904	3,687	2,059
NOV	\$14.54	\$11.28	\$10.25	\$12.97	0.114	230,965,075	132,732,039	43,818,712	54,414,324	3,692	2,085
DEC	\$12.52	\$8.77	\$10.19	\$11.23	0.105	236,146,570	131,670,806	50,526,979	53,948,785	3,540	2,152
1991											
JAN	\$12.29	\$10.26	\$10.16	\$11.45	0.104	242,333,367	139,309,018	50,234,656	52,789,693	3,523	2,219
FEB	\$12.23	\$11.63	\$10.04	\$11.63	0.104	224,231,065	125,088,492	44,757,709	54,384,864	3,528	2,270
MAR	\$12.20	\$10.12	\$10.02	\$11.28	0.104	245,029,161	135,413,717	54,723,946	54,891,498	3,424	2,308
APR	\$12.08	\$10.00	\$10.04	\$11.20	0.104	240,532,051	131,463,583	57,510,511	51,557,957	3,455	2,321

EASTERN OHIO - WESTERN PENNSYLVANIA
MARKETING SUMMARY
(25 Months)

	PRICES					Total	PRODUCTION			No. of Farms	Daily Avg. Del.
	Class I	Class II	Class III	Uni-form	B.F. Diff.		Class I	Class II	Class III		
1989											
APR	\$13.26	\$11.35	\$11.09	\$12.22	0.151	342,645,416	172,508,393	39,982,225	130,154,798	5,403	2,114
MAY	\$12.98	\$11.29	\$11.12	\$12.09	0.151	356,146,348	180,156,250	46,939,236	129,050,862	5,370	2,139
JUN	\$13.09	\$11.36	\$11.33	\$12.23	0.151	320,776,618	162,414,891	48,220,707	110,141,020	5,289	2,022
JUL	\$13.12	\$11.76	\$11.76	\$12.53	0.150	300,463,614	166,796,276	44,743,700	88,923,638	5,244	1,848
AUG	\$13.33	\$12.39	\$12.37	\$12.94	0.153	303,393,207	175,007,654	44,237,493	84,148,060	5,328	1,837
SEP	\$13.76	\$13.10	\$13.10	\$13.53	0.144	252,993,696	153,929,052	27,359,422	71,705,222	4,675	1,804
OCT	\$14.37	\$13.87	\$13.87	\$14.19	0.139	280,641,710	170,576,961	29,759,074	80,305,675	4,920	1,840
NOV	\$15.10	\$14.03	\$14.69	\$14.89	0.139	252,596,746	152,209,511	28,491,237	71,895,998	4,617	1,824
DEC	\$15.87	\$14.86	\$14.93	\$15.49	0.138	285,514,186	170,873,792	28,093,577	86,546,817	4,980	1,849
1990											
JAN	\$16.69	\$15.43	\$13.94	\$15.67	0.127	297,773,683	172,124,190	24,743,854	100,905,639	4,949	1,941
FEB	\$16.93	\$14.22	\$12.22	\$15.07	0.124	279,436,741	156,060,950	29,576,023	93,799,768	4,960	2,012
MAR	\$15.94	\$11.80	\$12.02	\$14.17	0.124	319,328,534	176,488,192	34,611,788	108,228,554	4,978	2,069
APR	\$14.22	\$12.42	\$12.32	\$13.32	0.123	314,139,571	159,764,545	35,328,250	119,046,776	5,046	2,075
MAY	\$14.02	\$13.18	\$12.78	\$13.44	0.114	341,567,620	167,133,088	41,228,504	133,206,028	5,092	2,164
JUN	\$14.32	\$13.16	\$13.28	\$13.78	0.113	320,222,579	155,460,831	37,018,096	127,743,652	5,027	2,123
JUL	\$14.78	\$13.51	\$13.43	\$14.11	0.115	308,350,526	152,588,838	42,526,434	113,235,254	4,966	2,003
AUG	\$15.28	\$13.77	\$13.09	\$14.38	0.114	299,710,820	164,932,847	37,357,598	97,420,375	4,943	1,956
SEP	\$15.43	\$13.73	\$12.50	\$14.30	0.114	264,361,107	147,636,724	31,515,243	85,209,140	4,701	1,875
OCT	\$15.09	\$12.61	\$10.48	\$13.50	0.114	266,670,878	160,346,716	29,587,917	76,736,245	4,682	1,837
NOV	\$14.50	\$11.28	\$10.25	\$12.96	0.114	255,651,260	156,038,431	25,913,676	73,699,153	4,599	1,853
DEC	\$12.48	\$8.77	\$10.19	\$11.33	0.105	280,250,274	158,045,961	29,998,645	92,205,668	4,723	1,914
1991											
JAN	\$12.25	\$10.26	\$10.16	\$11.35	0.104	287,011,765	160,841,463	26,116,019	100,054,283	4,695	1,972
FEB	\$12.19	\$11.63	\$10.04	\$11.37	0.104	264,859,897	146,109,569	24,000,315	94,750,013	4,659	2,030
MAR	\$12.16	\$10.12	\$10.02	\$11.11	0.104	312,414,695	158,457,575	34,834,216	119,122,904	4,828	2,087
APR	\$12.04	\$10.00	\$10.04	\$11.03	0.104	316,701,159	156,632,005	38,183,518	121,885,636	4,797	2,201

FEDERAL ORDER 36 MARKET SUMMARY FOR APRIL 1991

Gross Class I utilization averaged 5,226,258 pounds per day during April 1991. On a daily basis this was an increase of 2.0% from the previous month and 1.9% less than April 1990.^{1/}

The April 1991 Class I utilization of producer milk totaled 156,632,005 pounds or 49.5% of the reported producer receipts. This utilization percentage is 1.2% less than last month and 1.4% less than April 1990.^{1/}

The average butterfat test for gross Class I utilization was 2.1% for April 1991.

Receipts from 4,797 producers by 34 pool handlers regulated by Order No. 36 averaged 10,556,705 pounds daily for April 1991. On a daily basis this was 4.8% more than last month and 0.8% more than April 1990.^{1/}

Producers supplying the market decreased by 31 from the March 1991 total and decreased by 249 from April 1990. The daily average producer receipts per farm of 2,201 pounds were 114 more than the previous month. On a daily basis this is 126 pounds more than April 1990.^{1/}

The April 1991 Class I price was \$12.04 per hundredweight for 3.5% milk delivered to pool plants. This was 12 cents less than the March 1991 Class I price and \$2.18 less than the April 1990 price.

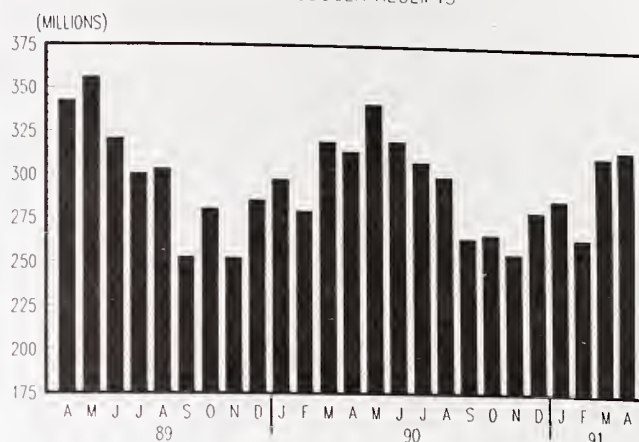
The Class II price for April 1991 was \$10.00. This was 12 cents less than the March 1991 Class II price and \$2.42 less than the April 1990 Class II price.

The Class III price of \$10.04 for April 1991 was 2 cents more than last month and \$2.28 less than the April 1990 Class III price.

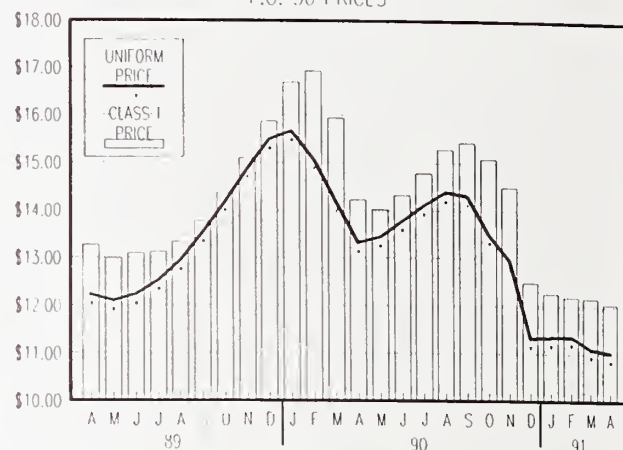
The May 1991 Class I price will be \$12.02 for 3.5% milk.

^{1/} Comparisons to previous periods are magnified due to changes in the handlers included in the pool.

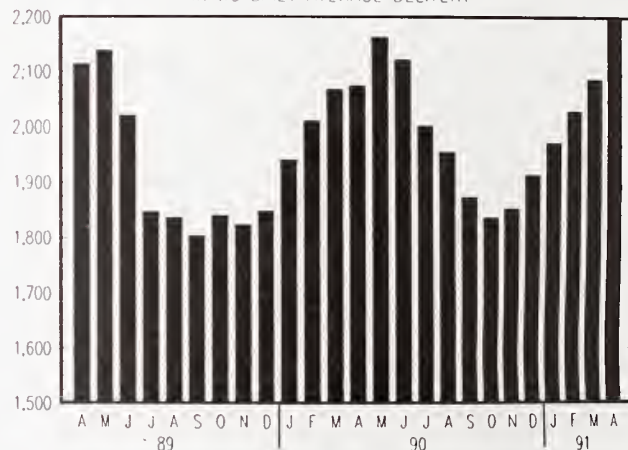
F.O. 36 PRODUCER RECEIPTS



F.O. 36 PRICES



F.O. 36 DAILY AVERAGE DELIVERY



COMPUTATION OF UNIFORM PRICE FOR APRIL 1991

BASED ON HANDLERS' REPORTS TO THE MARKET ADMINISTRATOR
EASTERN OHIO - WESTERN PENNSYLVANIA MARKETING AREA

	PERCENT	MILK POUNDS	3.5% PRICE PER CWT.	TOTAL VALUE
Class I Producer Milk	49.46	156,632,005	12.04	\$18,858,493.40
Class II Producer Milk	12.06	38,183,518	10.00	3,818,351.80
Class III Producer Milk	38.48	121,885,636	10.04	12,237,317.85
TOTAL PRODUCER MILK	100.00	316,701,159		\$34,914,163.05
Unregulated Supply Plant Receipts Class I		0		.00
TOTAL MILK IN POOL		316,701,159		\$34,914,163.05
Value of Overage				5,582.17
Value of Beginning Inventory and OS Charges				(49.68)
Net Handler Location Adjustments				.00
TOTAL POOL VALUE				\$34,919,695.54
Net Producer and Plant Location Adjustments				6,207.74
1/2 Unobligated Balance in Producer Settlement Fund				137,202.81
POOL MILK AND ADJUSTED VALUE		316,701,159	\$11.0714	\$35,063,106.09
Producer Settlement Fund Reserve			.0414	(130,968.25)
WEIGHTED AVERAGE PRICE			\$11.03	\$34,932,137.84
Unregulated Supply Plant Receipts		0		.00
UNIFORM PRICE FOR 3.5% MILK		316,701,159	\$11.03	\$34,932,137.84

Uniform Price Subject to Location Differentials

PRODUCER BUTTERFAT DIFFERENTIAL..... \$.104

AVERAGE PRODUCER BUTTERFAT TEST.... 3.70%

	PRODUCER B.F. LBS.	PERCENT
Class I	3,286,973	28.1
Class II	2,410,635	20.6
Class III	6,010,613	51.3
TOTAL	11,708,221	100.0

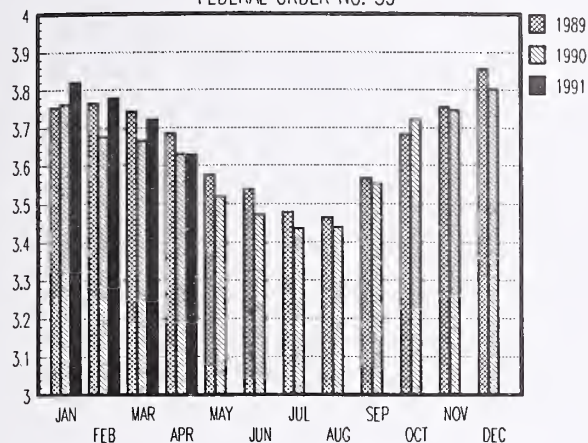
(Minus Figures in parentheses)

MARKET STATISTICS **FEDERAL ORDER NO. 36**

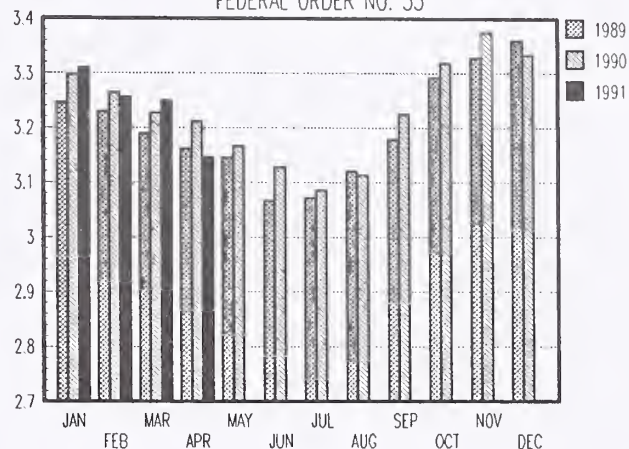
	APRIL 1991		MARCH 1991		APRIL 1990	
	<u>3.5% Milk</u>	<u>B.F. Diff.</u>	<u>3.5% Milk</u>	<u>B.F. Diff.</u>	<u>3.5% Milk</u>	<u>B.F. Diff.</u>
PRICE SUMMARY						
Producers' Uniform.....	\$11.03	\$0.104	\$11.11	\$0.104	\$13.32	\$0.123
Class I.....	12.04	0.104	12.16	0.104	14.22	0.123
Class II.....	10.00	0.104	10.12	0.104	12.42	0.123
Class III.....	10.04	0.104	10.02	0.104	12.32	0.123

	<u>APRIL 1991</u>	<u>MARCH 1991</u>	<u>APRIL 1990</u>
PRODUCER MILK CLASSIFICATION			
TOTAL PRODUCER MILK	316,701,159	312,414,695	314,139,571
Percent Class I	49.46	50.72	50.86
Percent Class II	12.06	11.15	11.25
Percent Class III	38.48	38.13	37.89
UTILIZATION SUMMARY			
CLASS I PRODUCER MILK	156,632,005	158,457,575	159,764,545
Other Source - Dairy Products	-0-	-0-	-0-
Other Source and Beg. Inv.-Fluid	154,326	441,268	60,709
Overage	<u>1,422</u>	<u>-0-</u>	<u>-0-</u>
TOTAL CLASS I	156,787,753	158,898,843	159,825,254
CLASS II PRODUCER MILK	38,183,518	34,834,216	35,328,250
Other Source - Dairy Products	8,475,936	8,015,823	9,295,449
Other Source and Beg. Inv.-Fluid	312,177	107,381	66,730
Overage	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
TOTAL CLASS II	46,971,631	42,957,420	44,690,429
CLASS III PRODUCER MILK	121,885,636	119,122,904	119,046,776
Other Source - Dairy Products	901,715	4,228,484	804,469
Other Source and Beg. Inv.-Fluid	44,893,481	38,151,168	39,029,524
Overage	<u>35,110</u>	<u>389</u>	<u>600,539</u>
TOTAL CLASS III	167,715,942	161,502,945	159,481,308
TOTAL RECEIPTS AND UTILIZATION	371,475,326	363,359,208	363,996,991
PRODUCTION SUMMARY			
Percent Butterfat - Producer Milk	3.70	3.76	3.71
Number Producer Farms	4,797	4,828	5,046
Daily Average Production per Farm	2,201	2,087	2,075
Daily Average Producer Milk	10,556,705	10,077,893	10,471,319
Daily Average Producer - Class I	5,221,067	5,111,535	5,325,485
Percent Producer Milk to Class I	202.2	197.2	196.6
Percent Gross Class I to Producer Class I.....	100.1	100.3	100.0
Number of Reporting Handlers	34	34	39
Value of Producer Milk at Test	\$35,574,557	\$35,541,528	\$42,633,808
Income per Farm (Monthly Average).....	\$7,416	\$7,362	\$8,449

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 33

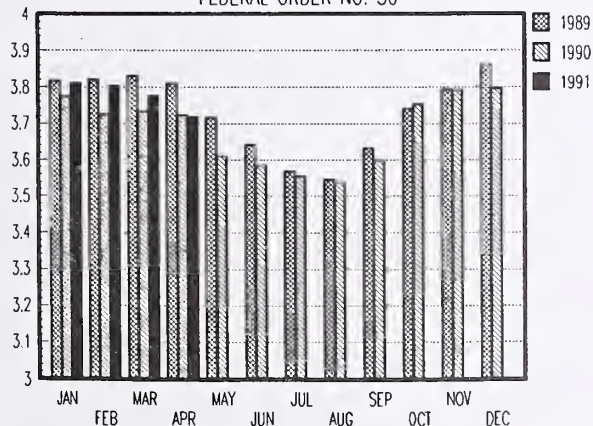


NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 33

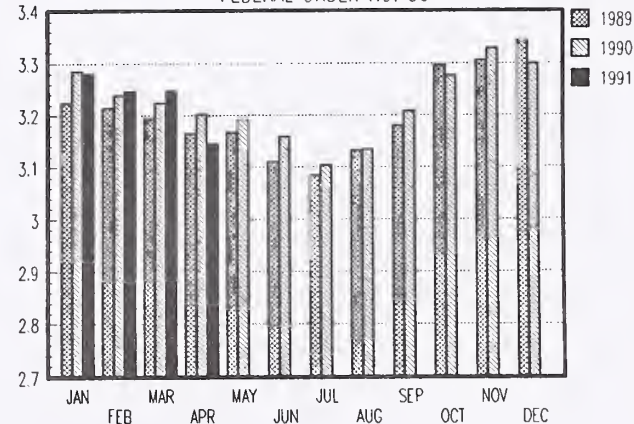


	F.O. 33 BUTTERFAT AVERAGE	F.O. 33 PROTEIN AVERAGE	F.O. 36 BUTTERFAT AVERAGE	F.O. 36 PROTEIN AVERAGE
MAY	3.52	3.17	3.61	3.19
JUNE	3.47	3.13	3.58	3.16
JULY	3.44	3.09	3.55	3.10
AUGUST	3.44	3.11	3.54	3.13
SEPTEMBER	3.55	3.23	3.60	3.21
OCTOBER	3.72	3.32	3.75	3.28
NOVEMBER	3.75	3.38	3.79	3.33
DECEMBER	3.80	3.33	3.80	3.30
JANUARY/1991	3.82	3.31	3.81	3.28
FEBRUARY	3.78	3.26	3.80	3.25
MARCH	3.72	3.25	3.78	3.25
APRIL	3.63	3.15	3.72	3.15

NON-MEMBER BUTTERFAT AVERAGES
FEDERAL ORDER NO. 36



NON-MEMBER PROTEIN AVERAGES
FEDERAL ORDER NO. 36



SELECTED DISPOSITION OF RECEIPTS BY POOL HANDLERS

	Federal Order No. 33		Federal Order No. 36	
	APRIL 1991	APRIL 1990	APRIL 1991	APRIL 1990
	(thousand pounds)			
Whole Milk	35,463	32,098	43,011	45,675
Flavored Milk	2,480	1,900	2,937	3,275
Skim Milk	11,498	10,897	15,767	15,507
Lowfat Milk	73,707	61,222	85,734	86,243
Cream/Cream Mixtures	267	228	743	866
Cottage Cheese	15,405	13,124	13,507	13,948
Hard Cheese	17,727	5,881	113,643	112,906
Butter	5,748	3,520	7,732	4,924
Ice Cream Mix	20,729	15,092	16,834	16,421

AVERAGE MARKET PRICES AND QUOTATIONS

APRIL 1991

Minnesota-Wisconsin Price Series 3.5%	\$10.04
Minnesota-Wisconsin Price at Test 3.70%	10.25
Butter (Chicago 92-Score)	0.9625
Spray-Nonfat Dry Milk (Chicago)	0.8489
Advance Payment Price for May 1991	\$10.04

THE

MARKET ADMINISTRATOR'S

BULLETIN

=====

5950 SHARON WOODS BLVD.

P.O. BOX 29226

COLUMBUS, OHIO 43229

BULK RATE
U.S. POSTAGE
PAID
Cleveland, Ohio
Permit No. 2511